The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on February 16, 2021 on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 30 | 31 | 32 | 33 | 34 | 35 | 36 |
| ISIN | Reopening  UA4000209381 | Reopening  UA4000215495 | Дорозміщення  UA4000214506 | Reopening  UA4000200885 | Reopening  UA4000207880 | Primary placement  -  (denominated in foreign currency EUR) | Primary placement  -  (denominated in foreign currency USD) |
| Tenor (days) | 91 | 350 | 483 | 791 | 1 190 | 365 | 715 |
| Amount of instr. Placed (Units) | 500 000 | 1 000 000 | 1 500 000 | - | - | - | - |
| Auction date | 16.02.2021 | 16.02.2021 | 16.02.2021 | 16.02.2021 | 16.02.2021 | 16.02.2021 | 16.02.2021 |
| Settlement date | 17.02.2021 | 17.02.2021 | 17.02.2021 | 17.02.2021 | 17.02.2021 | 17.02.2021 | 17.02.2021 |
| Maturity date | 19.05.2021 | 02.02.2022 | 15.06.2022 | 19.04.2023 | 22.05.2024 | 17.02.2022 | 02.02.2023 |
| Interest payment dates | ­ | ­ | 16.06.2021  15.12.2021  15.06.2022 | 21.04.2021  20.10.2021  20.04.2022  19.10.2022  19.04.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 19.08.2021  17.02.2022 | 05.08.2021  03.02.2022  04.08.2022  02.02.2023 |