The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on February 22, 2022 on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 31 | 32 | 33 | 34 | 35 | 36 |
| ISIN | Reopening  UA4000223861 | Reopening  UA4000221568 | Reopening  UA4000200885 | Reopening  UA4000224380 | Reopening  UA4000218531 | Reopening  UA4000218747  (denominated in foreign currency EUR) |
| Tenor (days) | 91 | 329 | 420 | 721 | 1 540 | 106 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - |
| Auction date | 22.02.2022 | 22.02.2022 | 22.02.2022 | 22.02.2022 | 22.02.2022 | 22.02.2022 |
| Settlement date | 23.02.2022 | 23.02.2022 | 23.02.2022 | 23.02.2022 | 23.02.2022 | 23.02.2022 |
| Maturity date | 25.05.2022 | 18.01.2023 | 19.04.2023 | 14.02.2024 | 13.05.2026 | 09.06.2022 |
| Interest payment dates | - | 20.07.2022  18.01.2023 | 20.04.2022  19.10.2022  19.04.2023 | 17.08.2022  15.02.2023  16.08.2023  14.02.2024 | 18.05.2022  16.11.2022  17.05.2023  15.11.2023  15.05.2024  13.11.2024  14.05.2025  12.11.2025  13.05.2026 | 09.06.2022 |