The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held

on March 31, 2020 on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number[[1]](#footnote-1) | – | – | – | – | – | – |
| ISIN | Primary placement  - | Primary placement  - | Primary placement  - | Reopening  UA4000207989 | Reopening  UA4000207682 | Reopening  UA4000207518 |
| Tenor (days) | 84 | 189 | 259 | 476 | 1 050 | 2 611 |
| Auction date | 31.03.2020 | 31.03.2020 | 31.03.2020 | 31.03.2020 | 31.03.2020 | 31.03.2020 |
| Settlement date | 01.04.2020 | 01.04.2020 | 01.04.2020 | 01.04.2020 | 01.04.2020 | 01.04.2020 |
| Maturity date | 24.06.2020 | 07.10.2020 | 16.12.2020 | 21.07.2021 | 15.02.2023 | 26.05.2027 |
| Interest payment dates | – | – | – | 22.07.2020  20.01.2021  21.07.2021 | 19.08.2020  17.02.2021  18.08.2021  16.02.2022  17.08.2022  15.02.2023 | 03.06.2020  02.12.2020  02.06.2021  01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 |

1. Following the results of the demand assessment after consulting with the primary dealers, the final list of domestic bonds placed can be adjusted. [↑](#footnote-ref-1)