The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held

on March 31, 2020 on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number[[1]](#footnote-1) | – | – | – | – | – | – |
| ISIN | Primary placement- | Primary placement- | Primary placement- | ReopeningUA4000207989 | ReopeningUA4000207682 | ReopeningUA4000207518 |
| Tenor (days) | 84 | 189 | 259 | 476 | 1 050 | 2 611 |
| Auction date | 31.03.2020 | 31.03.2020 | 31.03.2020 | 31.03.2020 | 31.03.2020 | 31.03.2020 |
| Settlement date | 01.04.2020 | 01.04.2020 | 01.04.2020 | 01.04.2020 | 01.04.2020 | 01.04.2020 |
| Maturity date | 24.06.2020 | 07.10.2020 | 16.12.2020 | 21.07.2021 | 15.02.2023 | 26.05.2027 |
| Interest payment dates | – | – | – | 22.07.202020.01.202121.07.2021 | 19.08.202017.02.202118.08.202116.02.202217.08.202215.02.2023 | 03.06.202002.12.202002.06.202101.12.202101.06.202230.11.202231.05.202329.11.202329.05.202427.11.202428.05.202526.11.202527.05.202625.11.202626.05.2027 |

1. Following the results of the demand assessment after consulting with the primary dealers, the final list of domestic bonds placed can be adjusted. [↑](#footnote-ref-1)