**Results of Domestic Government Bond Placements on** **February 21, 2023**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 34 | 35 | 36 | 37 |
| ISIN | Reopening  UA4000226260 | Reopening  UA4000224380 | Reopening  UA4000227094 | Reopening  UA4000227052  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | - | 7 000 000 | - |
| Auction date | 21.02.2023 | 21.02.2023 | 21.02.2023 | 21.02.2023 |
| Settlement date | 22.02.2023 | 22.02.2023 | 22.02.2023 | 22.02.2023 |
| Interest payment dates | 29.03.2023  27.09.2023 | 16.08.2023  14.02.2024 | 07.06.2023  06.12.2023  05.06.2024  04.12.2024 | - |
| Coupon amount per instrument | 80,00 | 64,70 | 97,95 | - |
| Nominal yield | 16,00% | 12,94% | 19,59% | 4,25% |
| Tenor (days) | 217 | 357 | 651 | 148 |
| Maturity date | 27.09.2023 | 14.02.2024 | 04.12.2024 | 20.07.2023 |
| Volume of bids placed (nominal value) | 641 474 000 | 151 215 000 | 36 060 353 000 | 44 109 000 |
| Volume of bids accepted (nominal value) | 500 000 000 | 51 215 000 | 7 000 000 000 | 44 109 000 |
| General issue volume (nominal value) | 8 322 911 000 | 9 021 661 000 | 20 167 405 000 | 314 503 000 |
| Number of bids placed (units) | 17 | 11 | 57 | 10 |
| Number of bids accepted (units) | 17 | 10 | 37 | 10 |
| Maximum yield (%) | 15,00% | 25,00% | 19,25% | 4,25% |
| Minimum yield (%) | 15,00% | 18,50% | 18,25% | 4,25% |
| Accepted yield (%) | 15,00% | 18,50% | 18,60% | 4,25% |
| Weighted average yield (%) | 15,00% | 18,50% | 18,51% | 4,25% |
| Funds raised to the State Budget from the sale of instruments | 534 835 000,00 | 48 884 717,50 | 7 393 386 000,00 | 43 366 645,53 |

**Funds raised to the State Budget from the sale of instruments on February 21, 2023– 9 562 963 231,23 UAH (at the NBU rate).**