The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **April 01, 2025** on the following terms:

|  |  |  |  |
| --- | --- | --- | --- |
| Auction number | - | - | - |
| ISIN | Reopening  UA4000234215 | Reopening  UA4000234413 | Primary placement  - |
| Tenor (days) | 448 | 651 | 1 302 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 |
| Auction date | 01.04.2025 | 01.04.2025 | 01.04.2025 |
| Settlement date | 02.04.2025 | 02.04.2025 | 02.04.2025 |
| Maturity date | 24.06.2026 | 13.01.2027 | 25.10.2028 |
| Interest payment dates | 25.06.2025  24.12.2025  24.06.2026 | 16.07.2025  14.01.2026  15.07.2026  13.01.2027 | 30.04.2025  29.10.2025  29.04.2026  28.10.2026  28.04.2027  27.10.2027  26.04.2028  25.10.2028 |