**Results of Domestic Government Bond Placements on May 19, 2020**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 38 | 39 | 40 | 41 | 42 |
| ISIN | ReopeningUA4000198873 | ReopeningUA4000209225 | Primary placementUA4000209373 | Primary placementUA4000209381 | Primary placementUA4000209399 (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 1 000 000 | 1 000 000 | − | − | − |
| Auction date | 19.05.2020 | 19.05.2020 | 19.05.2020 | 19.05.2020 | 19.05.2020 |
| Settlement date | 20.05.2020 | 20.05.2020 | 20.05.2020 | 20.05.2020 | 20.05.2020 |
| Interest payment dates | 19.08.2020 | − | − | − | − |
| Coupon amount per instrument | 72,50 | − | − | − | − |
| Nominal yield | 14,50% | 11,28% | 11,00% | 10,97% | 3,39% |
| Tenor (days) | 91 | 189 | 280 | 364 | 204 |
| Maturity date | 19.08.2020 | 25.11.2020 | 24.02.2021 | 19.05.2021 | 10.12.2020 |
| Volume of bids placed(nominal value) | 4 211 109 000 | 1 985 650 000 | 7 380 484 000 | 4 738 132 000 | 378 961 000 |
| Volume of bids accepted(nominal value) | 1 000 000 000 | 1 000 000 000 | 6 480 484 000 | 3 809 560 000 | 375 767 000 |
| General issue volume (nominal value) | 6 430 730 000 | 7 705 836 000 | 6 480 484 000 | 3 809 560 000 | 375 767 000 |
| Number of bids placed (units) | 21 | 15 | 9 | 10 | 37 |
| Number of bids accepted (units) | 11 | 11 | 8 | 6 | 33 |
| Maximum yield (%) | 11,30% | 11,25% | 11,24% | 11,50% | 4,00% |
| Minimum yield (%) | 10,49% | 10,49% | 10,95% | 10,97% | 3,30% |
| Accepted yield (%) | 10,50% | 11,00% | 11,00% | 10,97% | 3,40% |
| Weighted average yield (%) | 10,50% | 10,78% | 11,00% | 10,97% | 3,39% |
| Funds raised to the State Budget from the sale of instruments | 1 045 413 900,00 | 947 145 605,80 | 5 976 175 056,34 | 3 433 899 288,40 | 368 808 519,66 |

**Funds raised to the State Budget from the sale of instruments on May 19, 2020 –** **21 202 245 026,43 UAH (at the NBU rate).**