**Results of Domestic Government Bond Placements on** **March 19, 2024**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 39 | 40 | 41 | 42 |
| ISIN | Reopening  UA4000230213 | Reopening  UA4000230262 | Reopening  UA4000230270 | Reopening  UA4000230452  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 3 000 000 | 4 000 000 | 4 000 000 | 200 000 |
| Auction date | 19.03.2024 | 19.03.2024 | 19.03.2024 | 19.03.2024 |
| Settlement date | 20.03.2024 | 20.03.2024 | 20.03.2024 | 20.03.2024 |
| Interest payment dates | 11.09.2024  12.03.2025 | 31.07.2024  29.01.2025  30.07.2025  28.01.2026 | 10.07.2024  08.01.2025  09.07.2025  07.01.2026  08.07.2026  06.01.2027  07.07.2027 | 25.04.2024  24.10.2024  24.04.2025 |
| Coupon amount per instrument | 84,00 | 88,00 | 92,50 | 23,10 |
| Nominal yield | 16,80% | 17,60% | 18,50% | 4,62% |
| Tenor (days) | 357 | 679 | 1 204 | 400 |
| Maturity date | 12.03.2025 | 28.01.2026 | 07.07.2027 | 24.04.2025 |
| Volume of bids placed (nominal value) | 8 713 428 000 | 7 663 460 000 | 3 445 291 000 | 147 245 000 |
| Volume of bids accepted (nominal value) | 3 000 000 000 | 4 000 000 000 | 3 242 291 000 | 147 100 000 |
| General issue volume (nominal value) | 20 617 753 000 | 14 210 457 000 | 7 544 410 000 | 208 780 000 |
| Number of bids placed (units) | 51 | 36 | 29 | 37 |
| Number of bids accepted (units) | 41 | 34 | 27 | 36 |
| Maximum yield (%) | 16,60% | 17,60% | 18,50% | 5,00% |
| Minimum yield (%) | 16,25% | 17,15% | 18,15% | 4,60% |
| Accepted yield (%) | 16,50% | 17,35% | 18,30% | 4,66% |
| Weighted average yield (%) | 16,46% | 17,35% | 18,30% | 4,66% |
| Funds raised to the State Budget from the sale of instruments | 3 018 165 404,21 | 4 107 300 429,40 | 3 370 237 232,88 | 149 781 485,80 |

**Funds raised to the State Budget from the sale of instruments March 19, 2024** **– 16 333 346 606,65 UAH (at the NBU rate).**