The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **April 02, 2024** on the following terms:

|  |  |  |  |
| --- | --- | --- | --- |
| Auction number | 47 | 48 | 49 |
| ISIN | ReopeningUA4000230635 | ReopeningUA4000230262 | ReopeningUA4000230270 |
| Tenor (days) | 392 | 665 | 1 190 |
| Amount of instr. Placed (Units) | 4 000 000 | 2 000 000 | 4 000 000 |
| Auction date | 02.04.2024 | 02.04.2024 | 02.04.2024 |
| Settlement date | 03.04.2024 | 03.04.2024 | 03.04.2024 |
| Maturity date | 30.04.2025 | 28.01.2026 | 07.07.2027 |
| Interest payment dates | 01.05.202430.10.202430.04.2025 | 31.07.202429.01.202530.07.202528.01.2026 | 10.07.202408.01.202509.07.202507.01.202608.07.202606.01.202707.07.2027 |