The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **January 14, 2025** on the following terms:

|  |  |  |  |
| --- | --- | --- | --- |
| Auction number | 5 | 6 | 7 |
| ISIN | Primary placement  - | Primary placement  - | Reopening  UA4000234140 |
| Tenor (days) | 525 | 875 | 1 477 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 |
| Auction date | 14.01.2025 | 14.01.2025 | 14.01.2025 |
| Settlement date | 15.01.2025 | 15.01.2025 | 15.01.2025 |
| Maturity date | 24.06.2026 | 09.06.2027 | 31.01.2029 |
| Interest payment dates | 25.06.2025  24.12.2025  24.06.2026 | 11.06.2025  10.12.2025  10.06.2026  09.12.2026  09.06.2027 | 05.02.2025  06.08.2025  04.02.2026  05.08.2026  03.02.2027  04.08.2027  02.02.2028  02.08.2028  31.01.2029 |