**Results of Domestic Government Bond Placements on January 16, 2024**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 6 | 7 | 8 | 9 |
| ISIN | Reopening  UA4000229470 | Reopening  UA4000229264 | Reopening  UA4000229116 | Primary placement  UA4000230023  (denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 3 000 000 | 100 000 |
| Auction date | 16.01.2024 | 16.01.2024 | 16.01.2024 | 16.01.2024 |
| Settlement date | 17.01.2024 | 17.01.2024 | 17.01.2024 | 17.01.2024 |
| Interest payment dates | - | 17.04.2024  16.10.2024  16.04.2025  15.10.2025 | 28.02.2024  28.08.2024  26.02.2025  27.08.2025  25.02.2026  26.08.2026  24.02.2027 | 14.03.2024  12.09.2024  13.03.2025 |
| Coupon amount per instrument | - | 89,00 | 94,35 | 16,25 |
| Nominal yield | 16,92% | 17,80% | 18,87% | 3,25% |
| Tenor (days) | 308 | 637 | 1 134 | 421 |
| Maturity date | 20.11.2024 | 15.10.2025 | 24.02.2027 | 13.03.2025 |
| Volume of bids placed (nominal value) | 1 002 820 000 | 3 978 310 000 | 1 465 035 000 | 44 982 000 |
| Volume of bids accepted (nominal value) | 1 002 592 000 | 3 978 310 000 | 1 465 035 000 | 44 982 000 |
| General issue volume (nominal value) | 15 110 344 000 | 15 602 754 000 | 18 901 701 000 | 44 982 000 |
| Number of bids placed (units) | 19 | 20 | 12 | 15 |
| Number of bids accepted (units) | 17 | 20 | 12 | 15 |
| Maximum yield (%) | 16,84% | 17,60% | 18,60% | 3,25% |
| Minimum yield (%) | 16,80% | 17,50% | 18,50% | 3,20% |
| Accepted yield (%) | 16,80% | 17,60% | 18,60% | 3,25% |
| Weighted average yield (%) | 16,80% | 17,60% | 18,60% | 3,25% |
| Funds raised to the State Budget from the sale of instruments | 878 110 177,28 | 4 163 203 519,76 | 1 579 313 918,49 | 45 487 127,56 |

**Funds raised to the State Budget from the sale of instruments January 16, 2024– 8 507 265 364,35 UAH (at the NBU rate).**