The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **May 27, 2025** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 63 | 64 | 65 | 66 |
| ISIN | Reopening  UA4000235378 | Reopening  UA4000234413 | Reopening  UA4000235196 | Primary placement  - |
| Tenor (days) | 448 | 595 | 1 050 | 1 421 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 10 000 000 |
| Auction date | 27.05.2025 | 27.05.2025 | 27.05.2025 | 27.05.2025 |
| Settlement date | 28.05.2025 | 28.05.2025 | 28.05.2025 | 28.05.2025 |
| Maturity date | 19.08.2026 | 13.01.2027 | 12.04.2028 | 18.04.2029 |
| Interest payment dates | 20.08.2025  18.02.2026  19.08.2026 | 16.07.2025  14.01.2026  15.07.2026  13.01.2027 | 15.10.2025  15.04.2026  14.10.2026  14.04.2027  13.10.2027  12.04.2028 | 22.10.2025  22.04.2026  21.10.2026  21.04.2027  20.10.2027  19.04.2028  18.10.2028  18.04.2029 |