The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on January 18, 2022 on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 7 | 8 | 9 | 10 | 11 | 12 |
| ISIN | Primary placement  - | Reopening  UA4000221568 | Reopening  UA4000224380 | Reopening  UA4000207518 | Reopening  UA4000218333  (denominated in foreign currency USD) | Reopening  UA4000223853  (denominated in foreign currency USD) |
| Tenor (days) | 175 | 364 | 756 | 1 953 | 176 | 337 |
| Amount of instr. Placed (Units) | - | - | - | - | 100 000 | - |
| Auction date | 18.01.2022 | 18.01.2022 | 18.01.2022 | 18.01.2022 | 18.01.2022 | 18.01.2022 |
| Settlement date | 19.01.2022 | 19.01.2022 | 19.01.2022 | 19.01.2022 | 19.01.2022 | 19.01.2022 |
| Maturity date | 13.07.2022 | 18.01.2023 | 14.02.2024 | 26.05.2027 | 14.07.2022 | 22.12.2022 |
| Interest payment dates | - | 20.07.2022  18.01.2023 | 16.02.2022  17.08.2022  15.02.2023  16.08.2023  14.02.2024 | 01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 | 14.07.2022 | 23.06.2022  22.12.2022 |