The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on January 28 2020 on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number[[1]](#footnote-1) | 8 | 9 | 10 | 11 |
| ISIN | Reopening  UA4000165773 | Reopening  UA4000203723 | Reopening  UA4000203236 | Primary placement  - |
| Tenor (days) | 70 | 420 | 707 | 2 674 |
| Amount of instr. Placed (Units) | 500 000 | 1 000 000 | 1 500 000 | 6 000 000 |
| Auction date | 28.01.2020 | 28.01.2020 | 28.01.2020 | 28.01.2020 |
| Settlement date | 29.01.2020 | 29.01.2020 | 29.01.2020 | 29.01.2020 |
| Maturity date | 08.04.2020 | 24.03.2021 | 05.01.2022 | 26.05.2027 |
| Interest payment dates | 08.04.2020 | 25.03.2020  23.09.2020  24.03.2021 | 08.07.2020  06.01.2021  07.07.2021  05.01.2022 | 03.06.2020  02.12.2020  02.06.2021  01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 |

1. Following the results of the demand assessment after consulting with the primary dealers, the final list of domestic bonds placed can be adjusted. [↑](#footnote-ref-1)