**Results of Domestic Government Bond Placements on May 18, 2021**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 95 | 96 | 97 | 98 | 99 | 100 |
| ISIN | ReopeningUA4000195176 | ReopeningUA4000204572 | ReopeningUA4000216774 | ReopeningUA4000201255 | ReopeningUA4000215909(denominated in forieng currency USD) | ReopeningUA4000215891(denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | - | - | - | - | - |
| Auction date | 18.05.2021 | 18.05.2021 | 18.05.2021 | 18.05.2021 | 18.05.2021 | 18.05.2021 |
| Settlement date | 19.05.2021 | 19.05.2021 | 19.05.2021 | 19.05.2021 | 19.05.2021 | 19.05.2021 |
| Interest payment dates | 11.08.2021 | 04.08.202102.02.202203.08.2022 | 26.05.202124.11.202125.05.202223.11.2022 | 26.05.202124.11.202125.05.202223.11.202224.05.2023 | 05.08.202103.02.202204.08.202202.02.2023 | 19.08.202117.02.2022 |
| Coupon amount per instrument | 80,00 | 80,30 | 55,50 | 80,00 | 19,45 | 12,50 |
| Nominal yield | 16,00% | 16,06% | 11,10% | 16,00% | 3,89% | 2,50% |
| Tenor (days) | 84 | 441 | 553 | 735 | 624 | 274 |
| Maturity date | 11.08.2021 | 03.08.2022 | 23.11.2022 | 24.05.2023 | 02.02.2023 | 17.02.2022 |
| Volume of bids placed(nominal value) | 1 295 354 000 | 1 846 183 000 | 236 282 000 | 1 432 294 000 | 62 244 000 | 236 954 000 |
| Volume of bids accepted(nominal value) | 500 000 000 | 1 846 183 000 | 236 282 000 | 1 432 294 000 | 62 244 000 | 236 954 000 |
| General issue volume (nominal value) | 11 153 031 000 | 12 382 164 000 | 3 028 891 000 | 8 350 526 000 | 315 802 000 | 349 217 000 |
| Number of bids placed (units) | 11 | 32 | 9 | 23 | 42 | 30 |
| Number of bids accepted (units) | 6 | 32 | 9 | 23 | 42 | 30 |
| Maximum yield (%) | 8,50% | 11,20% | 11,30% | 12,05% | 3,90% | 2,50% |
| Minimum yield (%) | 8,48% | 11,10% | 11,30% | 11,95% | 3,90% | 2,50% |
| Accepted yield (%) | 8,48% | 11,20% | 11,30% | 12,05% | 3,90% | 2,50% |
| Weighted average yield (%) | 8,48% | 11,19% | 11,30% | 12,02% | 3,90% | 2,50% |
| Funds raised to the State Budget from the sale of instruments | 529 750 000,00 | 2 029 981 065,90 | 248 235 506,38 | 1 641 968 957,22 | 62 929 306,44 | 238 430 223,42 |

**Funds raised to the State Budget from the sale of instruments on May 18, 2021 – 14 158 227 547,71 UAH**