The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **August 05, 2025** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 98 | 99 | 100 | 101 | 102 |
| ISIN | Primary placement-  | ReopeningUA4000236228  | ReopeningUA4000236475  | Primary placement-  | ReopeningUA4000236541(denominated in foreign currency USD) |
| Tenor (days) | 434 | 581 | 1 148 | 1 421 | 547 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 10 000 000 | 140 000 |
| Auction date | 05.08.2025 | 05.08.2025 | 05.08.2025 | 05.08.2025 | 05.08.2025 |
| Settlement date | 06.08.2025 | 06.08.2025 | 06.08.2025 | 06.08.2025 | 06.08.2025 |
| Maturity date | 14.10.2026 | 10.03.2027 | 27.09.2028 | 27.06.2029 | 04.02.2027 |
| Interest payment dates | 15.10.202515.04.202614.10.2026 | 10.09.202511.03.202609.09.202610.03.2027  | 01.10.202501.04.202630.09.202631.03.202729.09.202729.03.202827.09.2028  | 31.12.202501.07.202630.12.202630.06.202729.12.202728.06.202827.12.202827.06.2029  |  05.02.202606.08.202604.02.2027 |