**Results of Domestic Government Bond Placements on** **August 05, 2025**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 98 | 99 | 100 | 101 | 102 |
| ISIN | Primary placement  UA4000236624 | Reopening  UA4000236228 | Reopening  UA4000236475 | Primary placement  UA4000236632 | Reopening  UA4000236541  (denominated in foreign currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 10 000 000 | 140 000 |
| Auction date | 05.08.2025 | 05.08.2025 | 05.08.2025 | 05.08.2025 | 05.08.2025 |
| Settlement date | 06.08.2025 | 06.08.2025 | 06.08.2025 | 06.08.2025 | 06.08.2025 |
| Interest payment dates | 15.10.2025  15.04.2026  14.10.2026 | 10.09.2025  11.03.2026  09.09.2026  10.03.2027 | 01.10.2025  01.04.2026  30.09.2026  31.03.2027  29.09.2027  29.03.2028  27.09.2028 | 31.12.2025  01.07.2026  30.12.2026  30.06.2027  29.12.2027  28.06.2028  27.12.2028  27.06.2029 | 05.02.2026  06.08.2026  04.02.2027 |
| Coupon amount per instrument | 81,75 | 85,50 | 88,85 | 74,20 | 20,85 |
| Nominal yield | 16,35% | 17,10% | 17,77% | 14,84% | 4,17% |
| Tenor (days) | 434 | 581 | 1 148 | 1 421 | 547 |
| Maturity date | 14.10.2026 | 10.03.2027 | 27.09.2028 | 27.06.2029 | 04.02.2027 |
| Volume of bids placed (nominal value) | 525 964 000 | 372 263 000 | 1 210 219 000 | 21 640 000 000 | 412 930 000 |
| Volume of bids accepted (nominal value) | 525 964 000 | 372 263 000 | 1 210 219 000 | 10 000 000 000 | 140 000 000 |
| General issue volume (nominal value) | 525 964 000 | 5 898 343 000 | 4 179 408 000 | 10 000 000 000 | 351 797 000 |
| Number of bids placed (units) | 18 | 7 | 17 | 36 | 104 |
| Number of bids accepted (units) | 18 | 7 | 17 | 32 | 102 |
| Maximum yield (%) | 16,35% | 17,10% | 17,80% | 15,50% | 5,00% |
| Minimum yield (%) | 16,30% | 17,00% | 17,70% | 14,60% | 4,00% |
| Accepted yield (%) | 16,35% | 17,10% | 17,80% | 15,00% | 4,25% |
| Weighted average yield (%) | 16,35% | 17,09% | 17,80% | 14,84% | 4,16% |
| Funds raised to the State Budget from the sale of instruments | 552 030 377,16 | 397 816 524,58 | 1 282 856 249,02 | 10 139 040 750,00 | 140 014 368,30 |

**Funds raised to the State Budget from the sale of instruments August 05, 2025 –18 222 958 353,45 UAH.**