



Ukreximbank, as of January 01, 2024

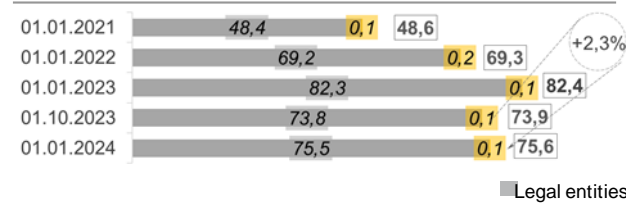
State share (represented by the Cabinet of Ministers of Ukraine): 100%
 Chairperson of Management Board : Sergii Iermakov
 Chairperson of Supervisory Board: Rostyslav Futalo

Number of branches: 51
 Number of employees: 2 688

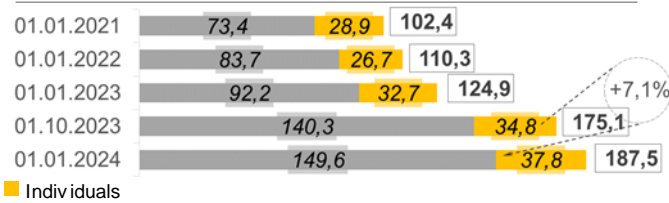
1 Balance sheet indicators

UAH mln	**		change				
	01.01.2023	01.10.2023	01.01.2024	compared to		compared to	
				01.01.2023	01.10.2023	01.01.2023	01.10.2023
				UAH mln	%	UAH mln	%
Net assets, total	234 156	243 246	262 751	28 595	12,2	19 505	8,0
Total assets, total	256 501	263 459	284 438	27 937	10,9	20 980	8,0
Cash and equivalents	9 315	11 340	17 148	7 833	84,1	5 808	51,2
Loans to and debt of clients	82 422	73 902	75 605	-6 816	-8,3	1 703	2,3
o/w loans to and debt of legal entities	82 310	73 801	75 485	-6 825	-8,3	1 684	2,3
o/w loans to and debt of individuals	112	101	120	8	7,5	19	19,1
T-bills	47 748	56 725	57 869	10 121	21,2	1 144	2,0
Liabilities, total	232 130	236 250	255 544	23 414	10,1	19 294	8,2
Owed to the NBU	18 469	0	0	-18 469	-	0	-
Owed to banks	3 644	3 279	6 336	2 692	73,9	3 056	93,2
Owed to clients	175 617	200 838	212 987	37 370	21,3	12 149	6,0
o/w legal entities and non-bank FIs	92 225	140 302	149 636	57 411	62,3	9 334	6,7
o/w individuals	32 700	34 768	37 850	5 150	15,7	3 081	8,9
Reference:							
Statutory capital	45 570	45 570	45 570	0	0,0	0	0,0
Equity, total	2 026	6 996	7 207	5 181	255,7	211	3,0
Regulatory capital	7 770	8 608	3 934	-3 836	-49,4	-4 674	-54,3
Regulatory capital adequacy (sufficiency) ratio	7,66%	10,05%	4,16%	x	x	x	x
Profit / (loss) after tax	-7 718	3 595	3 247	x	x	x	x

Loans to and debt of clients, UAH bn

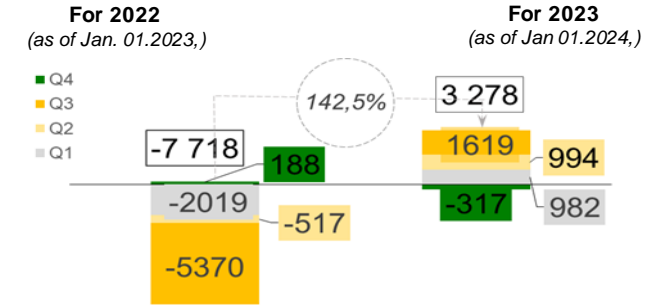


Client funds (legal entities and individual), UAH bn

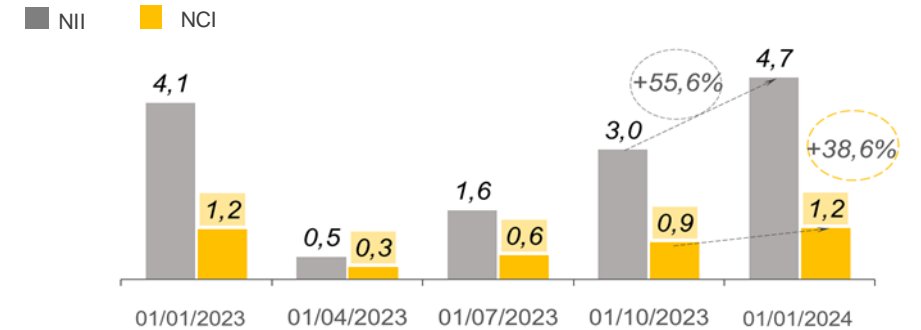


2 Profitability indicators

Profitability, UAH mln



Net commission and interest income, UAH bn

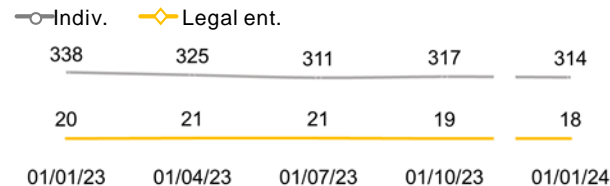


3 Other indicators

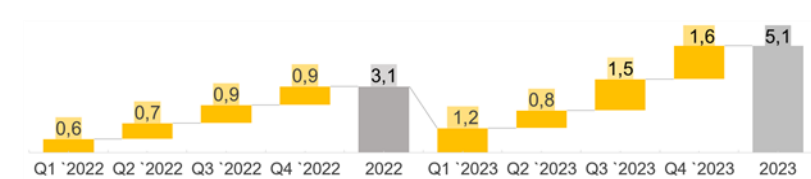
Distribution of liabilities and net assets by banks, %*



Number of active clients, thou.



Payments, UAH bn



*Excluding the insolvent bank

** including balance sheet adjustments