



Ukreximbank, as of July 01, 2024

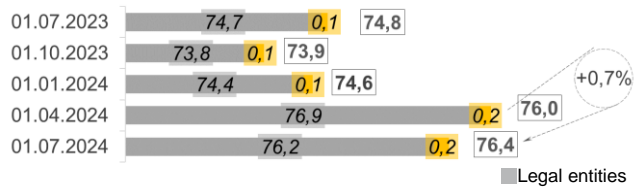
State share (represented by the Cabinet of Ministers of Ukraine): 100%
 Chairperson of Management Board : Viktor Ponomarenko
 Chairperson of Supervisory Board: Rostyslav Futalo

Number of branches: 50
 Number of employees: 2 596

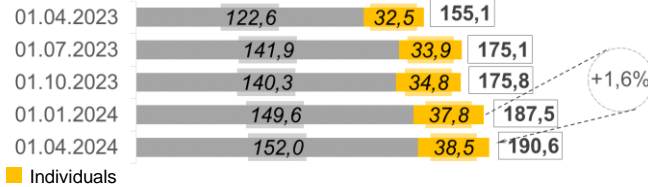
1 Balance sheet indicators

UAH mln	01.01.2024	01.04.2024	01.07.2024	change			
				compared to		compared to	
				01.01.2024	01.04.2024	01.01.2024	01.04.2024
				UAH mln	%	UAH mln	%
Net assets, total	262 499	269 923	265 471	2 971	1,1	-4 452	-1,6
Total assets, total	285 064	291 642	287 183	2 118	0,7	-4 459	-1,5
Cash and equivalents	17 148	18 739	23 911	6 763	39,4	5 172	27,6
Loans to and debt of clients	74 570	75 955	76 446	1 876	2,5	491	0,6
o/w loans to and debt of legal entities	74 450	76 872	76 248	1 798	2,4	-625	-0,8
o/w loans to and debt of individuals	120	150	198	78	65,1	48	31,8
T-bills	57 869	58 611	59 703	1 834	3,2	1 092	1,9
Liabilities, total	255 128	260 037	252 208	-2 920	-1,1	-7 829	-3,0
Owed to the NBU	0	0	0	0	-	0	-
Owed to banks	6 336	5 155	4 316	-2 020	-31,9	-840	-16,3
Owed to clients	212 987	215 718	213 663	676	0,3	-2 055	-1,0
o/w legal entities and non-bank FIs	149 636	152 032	148 717	-918	-0,6	-3 314	-2,2
o/w individuals	37 850	38 523	39 408	1 559	4,1	885	2,3
Reference:							
Statutory capital	45 570	45 570	45 570	0	0,0	0	0,0
Equity, total	7 371	9 886	13 263	5 891	79,9	3 377	34,2
Regulatory capital	3 934	3 935	3 868	-66	-1,7	-67	-1,7
Regulatory capital adequacy (sufficiency) ratio	4,16%	4,31%	4,19%	x	x	x	x
Profit / (loss) after tax	3 278	1 959	4 358	x	x	x	x

Loans to and debt of clients, UAH bn



Client funds (legal entities and individual), UAH bn

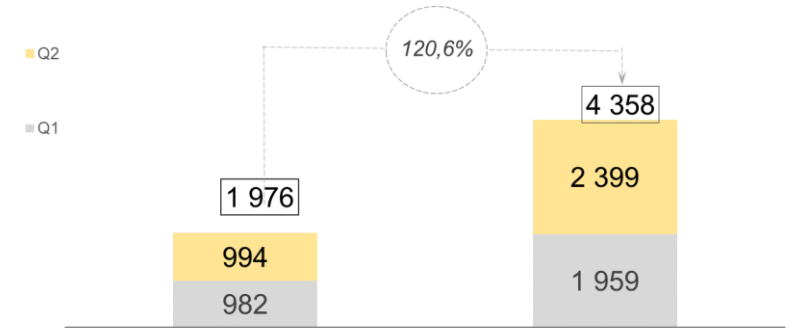


2 Profitability indicators

Profitability, UAH mln

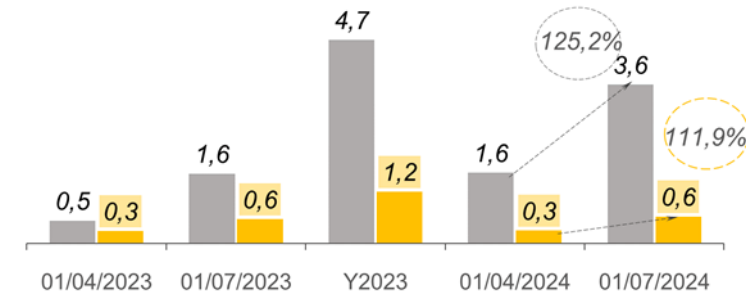
For Q2 2023
(as of Jul 01.2023,)

For Q2 2024
(as of Jul 01.2024,)



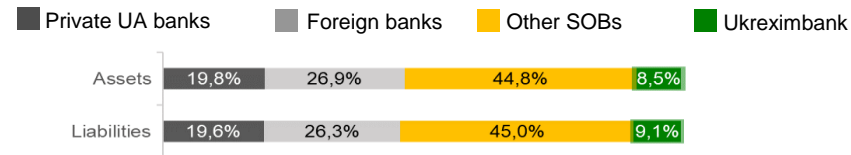
Net commission and interest income, UAH bn

■ NII ■ NCI

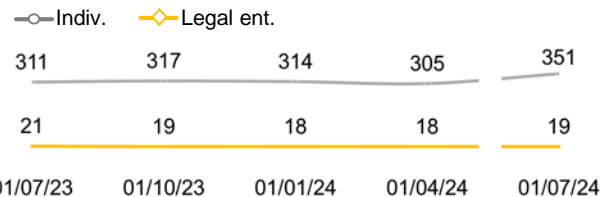


3 Other indicators

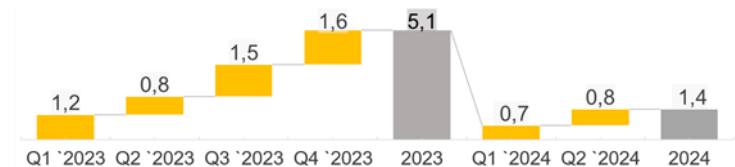
Distribution of liabilities and net assets by banks, %*



Number of active clients, thou.



Payments, UAH bn



*Excluding the insolvent bank