**Results of Domestic Government Bond Switch Auction on** **February 19, 2025**

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| **Switch Auction Number** | 2 |
| **ISIN of issued bonds** | **UA4000234934** |
| **Nominal value** | 1000 |
| **Limit on the volume of issued bonds (units):** | 10 000 000 |
| **Switch auction date** | 16.04.2025 |
| **Auction settlement date** | 18.04.2025 |
| **Interest payment dates** | 30.04.2025  29.10.2025  29.04.2026  28.10.2026  28.04.2027  27.10.2027  26.04.2028  25.10.2028 |
| **Coupon amount per instrument** | 75,05 |
| **Nominal yield (%)** | 15,01 |
| **Tenor (days)** | 1286 |
| **Maturity date of issued bonds** | 25.10.2028 |
| **Volume of bids placed (nominal value)** | 13 400 473 000 |
| **Volume of bids accepted (nominal value)** | 10 000 000 000 |
| **General issue volume (nominal value)** | 20 000 000 000 |
| **Number of bids placed (units)** | 22 |
| **Number of bids accepted (units)** | 19 |
| **Minimum yield of issued bonds (%)** | 14,95 |
| **Maximum yield of issued bonds (%)** | 15,97 |
| **Accepted yield (%)** | 15,60 |
| **Weighted average yield (%)** | 15,45 |
| **Value of issued bonds (UAH)** | 10 582 133 933,99 |
| **ISIN of exchanged bonds** | **UA4000227102** |
| **Maturity of exchanged bonds** | 21.05.2025 |
| **Number of exchanged bonds** | 9 758 415 |
| **Value of exchanged bonds (UAH)** | 10 582 122 810,15 |
| **Value difference paid to the issuer (UAH)** | 11 123,84 |