**Results of Domestic Government Bond Switch Auction on** **June 18, 2025**

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| **Switch Auction Number** | 3 |
| **ISIN of issued bonds** | UA4000235642 |
| **Nominal value** | 1000 |
| **Limit on the volume of issued bonds (units):**  | 10 000 000 |
| **Switch auction date** | 18.06.2025 |
| **Auction settlement date** | 20.06.2025 |
| **Interest payment dates**  | 22.10.202522.04.202621.10.202621.04.202720.10.202719.04.202818.10.202818.04.2029 |
| **Coupon amount per instrument** | 72,80 |
| **Nominal yield (%)** | 14,56 |
| **Tenor (days)** | 1398 |
| **Maturity date of issued bonds** | 18.04.2029 |
| **Volume of bids placed (nominal value)** | 8 253 711 000 |
| **Volume of bids accepted (nominal value)** | 8 253 711 000 |
| **General issue volume (nominal value)** | 18 253 711 000 |
| **Number of bids placed (units)** | 23 |
| **Number of bids accepted (units)** | 23 |
| **Minimum yield of issued bonds (%)** | 13,50 |
| **Maximum yield of issued bonds (%)** | 15,00 |
| **Accepted yield (%)** | 15,00 |
| **Weighted average yield (%)** | 14,42 |
| **Value of issued bonds (UAH)** |  8 475 269 992,50 |
| **ISIN of exchanged bonds**  | UA4000227193 |
| **Maturity of exchanged bonds** | 06.08.2025 |
| **Number of exchanged bonds** | 7 849 134 |
| **Value of exchanged bonds (UAH)** | 8 475 259 419,18 |
| **Value difference paid to the issuer (UAH)** | 10 573,32 |