**Results of Domestic Government Bond Switch Auction on** **February 19, 2025**

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| **Switch Auction Number** | 1 |
| **ISIN of issued bonds** | UA4000234413 |
| **Nominal value** | 1000 |
| **Limit on the volume of issued bonds (units):**  | - |
| **Switch auction date** | 19.02.2025 |
| **Auction settlement date** | 21.02.2025 |
| **Interest payment dates**  | 16.07.202514.01.202615.07.202613.01.2027 |
| **Coupon amount per instrument** | 83,05 |
| **Nominal yield (%)** | 16,61% |
| **Tenor (days)** | 691 |
| **Maturity date of issued bonds** | 13.01.2027 |
| **Volume of bids placed (nominal value)** | 432 000 000 |
| **Volume of bids accepted (nominal value)** | 432 000 000 |
| **General issue volume (nominal value)** | 770 500 000 |
| **Number of bids placed (units)** | 8 |
| **Number of bids accepted (units)** | 8 |
| **Minimum yield of issued bonds (%)** | 16,65 |
| **Maximum yield of issued bonds (%)** | 16,65 |
| **Accepted yield (%)** | 16,65 |
| **Weighted average yield (%)** | 16,65 |
| **Value of issued bonds (UAH)** | 438 791 040,00 |
| **ISIN of exchanged bonds**  | UA4000204150 |
| **Maturity of exchanged bonds** | 26.02.2025 |
| **Number of exchanged bonds** | 407 332 |
| **Value of exchanged bonds (UAH)** | 438 786 177,04 |
| **Value difference paid to the issuer (UAH)** | 4 862,96 |