

INFORMATION**for inclusion in the Concept of the public investment project****Name of the public investment project (here and hereafter — project)**

Responsible employee	
Project manager	
Organisation	

	Organisa tion	Information about the organisatio n	Surname, full name of the responsible employee	Contact details of the responsible employee	Date	Signatu re
Prepared by:						
Reviewed by:						
Approved by						

Decision regarding the project concept	
Total score	
Total score based on evaluation results	

General information on the project

1. General project description.
2. Indicate the type of problem that the project addresses and briefly describe it. Justify the existence of the problem (need) and the need to solve it (for example, increased demand or reduced opportunities in case with stable demand).
3. Project objective.

4. Project location (region, city, address (if any)).
5. Sector.

Strategic alignment

6. Which strategic documents does the project align with?

type of document;

document title;

link to the document;

explanation of how your project aligns with the chosen strategy.

7. Answer the following questions:

does the project include measures to enhance the protection of critical infrastructure in the 'energy sector,' including subsectors such as 'electric power,' 'oil industry,' 'gas industry,' 'nuclear energy,' the 'transport and postal' sector, including subsectors such as 'rail transport,' 'maritime and inland water transport,' or in the life support systems sector (heat supply, hot water supply, centralized drinking water supply, centralized water disposal, and household waste management)*;

does the project provide the construction/equipment of civil defence facilities, shelters, and radiation shelters;

Is the project being implemented in the government-controlled territories or territories that after February 24, 2022 have been liberated from the temporary occupation by the russian federation and/or on the territory of which there are no active hostilities at the time of submission of the concept (subject to restrictions on the distance of at least 30 kilometers from the territories of active hostilities and territories temporarily occupied by the russian federation, except for projects belonging to the category "Impact on meeting the basic needs of citizens"), in accordance with the order of the Ministry of Reintegration of December 23, 2022 No. 309 "On Approval of the List of Territories in which Military Actions are (were) Conducted or Temporarily Occupied by the russian federation;

does the project require further change in the designated purpose of the land plot;

does the project require further allocation/alienation of the land plot.

Project objectives and alignment with the priorities of the Cabinet of Ministers of Ukraine

8. Specify the key objectives of the project, which can be achieved through the targeted outputs. Make your objectives specific, measurable, achievable, realistic and time-bound (SMART):

economy (cost reduction);

efficiency (increase in productivity);

effectiveness (improvement in quality);

compliance (conformance to legal requirements or creditor requirements);

replacement (substitution of a service whose term is expiring);

improvement (achieving goals in the areas of gender issues and inclusion, obtaining environmental benefits, contributing to the achievement of the UN Sustainable Development Goals).

9. Answer the following questions:

will the effectiveness/quality of service delivery improve;

will the implementation of the project ensure an increase in labour productivity (development of production, especially in the processing industry, improvement of the quality of services)? Indicate productivity before the project implementation, productivity after the project implementation;

will the project create new jobs and/or preserve the existing? Indicate the number of employees before project implementation and the number of employees after project implementation.

10. Identify socio-economic impacts in line with the priorities of the Cabinet of Ministers of Ukraine:

impact on economic sustainability:

the project is aimed at restoring electricity generation or distribution systems damaged as a result of armed aggression of the Russian Federation, or repairing nuclear reactors/nuclear power plants:

if yes, is the project aimed at developing small (decentralised) electricity generation?

if yes, is such generation of green electricity (solar, wind, water, biomass, etc.)?

the project is aimed at integrating the energy system of Ukraine and Europe (in particular, increasing the physical capacity to export/import electricity from the EU);

the project is aimed at increasing the production and storage of natural gas or ensuring distribution;

the project is aimed at building new/modernizing and expanding the capacity of existing checkpoints on the border with the EU countries;

the project is aimed at developing transport infrastructure (seaports, railways, roads, inland waterways) or developing road, rail, water transport (rolling stock renewal, fleet development, etc.) in order to move people, goods, and services westward or for export as quickly as possible;

the project eliminates existing "bottlenecks in the existing infrastructure"***;

the project is aimed at maintaining the operational capacity of airports and air traffic control;

the project is aimed exclusively at ensuring the protection of infrastructure in the "fuel and energy sector", the "electricity", "oil industry", "gas industry", "nuclear energy", "transport and postal services, "rail transport", "maritime and inland water transport" subsectors (in particular through new construction, reconstruction, overhaul and other engineering and technical protection measures)*;

the project is aimed at building or expanding the capacity of engineering and transport infrastructure (engineering, transport facilities and communications (highways, including their individual components, communication lines, heat, gas, water and electricity supply facilities, engineering communications, etc.); industrial parks or engineering and transport infrastructure necessary for the implementation of investment projects with significant investments or public-private partnership projects;

impact on meeting the basic needs of citizens:

the project is aimed at restoring the infrastructure damaged by the armed aggression of the russian federation in the "life support system" sector (heat supply, hot water supply, centralized drinking water supply, centralized water disposal, and household waste management)*;

the project is aimed exclusively at ensuring the physical safety of the population from external threats (through new construction, major repairs, reconstruction of civil defense facilities - shelters, radiation shelters, dual-purpose facilities with protective properties of shelters or radiation shelters);

the project is aimed at restoring/providing housing:

if yes, is it aimed at restoring/providing housing for veterans or internally displaced persons, children orphans and children deprived of parental care;

the project is aimed at restoring the social infrastructure in the healthcare sector of the medical care sub-sector damaged as a result of the armed aggression of the russian federation (ensuring the provision of emergency medical care, ensuring the provision of primary medical care, ensuring the provision of specialized medical care, ensuring the provision of palliative care, ensuring the provision of rehabilitation in the field of health care)*;

the project is aimed exclusively at protecting infrastructure in the "life support system" sector (in particular, through new construction, reconstruction, overhaul and other engineering and technical protection measures)*;

impact on meeting other social needs of citizens:

the project is aimed at restoring the social infrastructure damaged as a result of armed aggression by the Russian Federation (schools, hospitals, kindergartens, institutions and establishments of social protection of the population of state and municipal ownership), except for social infrastructure in the 'healthcare' sector, 'medical care' subsector (ensuring the provision of emergency medical care, ensuring the provision of primary medical care, ensuring the provision of specialized medical care, ensuring the provision of palliative care, ensuring the provision of rehabilitation in the field of health care)*;

the project is aimed at developing the capacity of the network of state and municipal institutions and social protection and social service providers;

the project is aimed at developing the capacity of the network of medical institutions in the healthcare sector of the medical care subsector (emergency medical care, primary medical care, specialized medical care, palliative care, and rehabilitation in the healthcare sector)*;

the project is aimed at medical care, rehabilitation, and psychological assistance to veterans;

the project is aimed at developing the network of preschool education, general secondary education, and vocational education.

11. Specify how the project will impact energy efficiency and answer the following questions:

whether the electricity to be used by the project is from a renewable energy source;

whether generally recognised (national or international) sustainability standards/energy efficiency standards during project implementation are used (DBN B.1.2-11:2021 Basic requirements for buildings and structures. Energy saving and energy efficiency, DBN B.2.6-31:2021 Thermal insulation and energy efficiency of buildings);

whether the share of energy consumption per user will decrease by at least 20 per cent after the project implementation.

12. Indicate whether the project has an impact on inclusiveness and barrier-free access:

does the project have specific measures to take into account the need for access to the facility/service by all groups of the population, including persons with disabilities and vulnerable groups;

does the project have specific measures to address gender risks and ensure equal access to the service/infrastructure.

13. Indicate whether and how the project affects the sustainability of the environment:

does the project provide justification of the absence/reduction of negative impact on the environment (e.g., innovative approaches, safe storage, reduction of pollution/emissions, minimization of infrastructure degradation, etc.).

General description of the current situation

14. Describe the current situation ("The Situation As Is"): how services are organised and delivered to users; including relevant capacity, costs, availability of current assets, and their condition.

15. Identify the gap between the current situation and the target level.

16. Identify the risks associated with achieving the expected outcomes and the proposed measures to mitigate and manage the risk. Focus on risks at the stages of project preparation, procurement, construction, and operation).

17. Answer the following questions:

availability of adjacent engineering and transport infrastructure (roads, communication lines, heat, gas, water and electricity supply, utilities, etc.), which is necessary for the functioning of the construction object provided by the project;

what is the amount of additional budget revenues from project implementation in relation to project costs (total budget revenues for the entire project period in thousand UAH/total project cost for the entire project period in thousand UAH);

does the project have an export orientation (positive trade balance, which is confirmed by relevant calculations);

by what percentage the costs of meeting public needs per user will be reduced as a result of the project implementation;

does the project need to introduce any technology that is new to the local market (innovation element).

Project implementation plan

18. Indicate:

the estimated project implementation period, in months;

the name of the stage;

the planned duration, in days.

Analysis of alternative solutions

19. Indicate the name and key parameters of the solution. Complete Table 1 for each option, including the benefits, risks, and costs.

Table 1. Summary of Option Assessments

Option 1	
Description.	potential object, solution, implementation and amount of funding
Net costs	
Advantages	
Disadvantages	
Conclusion	
Option 2	
Description.	potential object, solution, implementation and amount of funding
Net costs	
Advantages	
Disadvantages	
Conclusion	
Option 3	
Description.	potential object, solution, implementation and amount of funding
Net costs	
Advantages	
Disadvantages	

20. Justify the recommended option (brief description)

Financing and affordability

21. Complete Tables 2 and 3 to identify the capital and operational requirements for the project and provide a general explanation regarding affordability and financing. Ensure that any gaps in availability (funding shortfalls) are highlighted.

Table 2: Cost and financing for the recommended option

Project cycle	Actual amount		Planned amount				Total (planned and actual)
	2022	2023	2024	2025	2026	2027	for the whole project period
Capital Expenditures (CAPEX)							
1. Fixed Assets							
2. Software							
3. Other Capital Expenditures							
4. Total Capital Expenditures							
Operational Expenditures (OPEX)							
5. Personnel							
6. Depreciation							
7. Maintenance							
8. Licenses and Permits							
9. Training							
10. Other Operating Expenses							
11. Total Operating Expenses							
Total Costs							

Project cycle	Actual amount		Planned amount				Total (planned and actual)
	2022	2023	2024	2025	2026	2027	for the whole project period

12. Total Project Cost

Financing

13. Financing for CAPEX,
including:

from own funds

from the state budget

from the local budget

from grants and
international technical
assistance

from credit/loan

from private funds

from other sources

14. Financing for OPEX,
including:

from own funds

from the state budget

from the local budget

from grants and
international technical
assistance

from credit/loan

from private funds

from other sources

15. Third party financing

16. Total financing

Project cycle	Actual amount		Planned amount				Total (planned and actual)
	2022	2023	2024	2025	2026	2027	for the whole project period

Assessing affordability

17. Capital deficit/surplus (total capital expenditure minus total capital financing)
18. Operating deficit/surplus (total operating expenses minus total operating financing)

Table 3: Projected income for the recommended option

Recommended option	1year	2year	3year	4year	5year	Total
Income						
1. Sales						
2. Other Income						

22. Balance Sheet Analysis

Explain any implications for the organization's balance sheet and how they will be addressed.

23. Indicate the available sources and period of funding:

type of funding:

funds of international partners;

public funds;

category of the funding source:

own funds of the project initiator/responsible executor;

state budget;

local budget;

grants and loans from international financial organisations and foreign governments;

funds raised under state guarantees excluding funds from international financial organizations and foreign governments;

international technical assistance;

public-private partnerships;

other sources;

legal grounds for the use of resources;

funding period. Include previous periods (if applicable) and planned periods (if applicable and approved).

24. Answer the following questions:

what is the ratio of the total project cost to the number of users, in thousand hryvnias:

whether grants or international technical assistance is provided;

what share of the total project costs the applicant plans to finance;

whether the project requires significant investments over several years (all projects lasting more than 24 months and with a budget of more than USD 5 million at the official exchange rate of the National Bank on the date of application);

whether the project uses different types of currencies to finance its costs or whether the project costs depend on fluctuations in foreign exchange rates;

whether the project has confirmed co-financing from budgets of all levels, funds of public sector entities, private funds, funds of international organisations and international technical assistance projects;

whether the project, after conducting a study, has private investors interested in the possibility of its implementation in the form of a public-private partnership;

whether the project was implemented (works were performed, procurement was made) and financed after the beginning of the full-scale invasion (February 24, 2022) during 2022-2024, further financing is planned.

Organisation of implementation

25. Indicate the stage of preparation/implementation of the project:
- project idea (project concept);
 - preliminary investment feasibility study prepared;
 - investment feasibility study of the project prepared;
 - design and estimate documentation prepared (feasibility study stage);
 - design and estimate documentation has been prepared (project stage);
 - the project is ready for procurement;
 - the project is at the implementation stage (up to 20 per cent of readiness);
 - the project is at the implementation stage (20 per cent - 50 per cent of readiness);
 - the project is at the implementation stage (50 per cent - 80 per cent complete);
 - the project is at the implementation stage (more than 80 per cent complete).

26. Project management team and implementation:

does the applicant have a qualified project team with previous experience in implementing similar projects? If not, does the project team have experience of working with international financial organizations in other (non-similar) projects;

whether the project team includes experts of different profiles, a project manager and managers in certain areas;

does the project team or organisation have experience in implementing similar projects in terms of scope and technical complexity? If not, does the project team have experience of working with international financial organisations in other (not similar) projects?

who performs the oversight function, checks the prepared studies and makes final decisions, and performs other roles during the project preparation and implementation;

how the beneficiaries and other stakeholders will be informed and consulted about changes that will result from the project;

how the project will be monitored for achievement of results, objectives and expected benefits;

how risk management will be organised (risk reduction, transfer, resolution in case of occurrence, etc.);

how the contract will be monitored and adjusted if necessary.

* References to sectors and sub-sectors are used in accordance with the Resolution of the Cabinet of Ministers of Ukraine dated October 9, 2020 No. 1109 "Some Issues of Critical Infrastructure Objects" (Official Gazette of Ukraine, 2020, No. 93, p. 2994).

** The term "bottlenecks in the existing infrastructure" refers to the physical limitation of the capacity of the infrastructure or its individual elements, which leads to the inability to meet the existing or rapidly growing demand for goods/services provided by such infrastructure (in particular, due to the inadequate technical condition of fixed assets, which is associated with the lack of capital investments in infrastructure maintenance over a long period of time).